

PRESS RELEASE

**SOCIETÀ EDITORIALE IL FATTO S.p.A.: THE ORDINARY SHAREHOLDERS' MEETING APPROVES
THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024**

THE 2024 CONSOLIDATED BALANCE SHEET PRESENTED

APPOINTED THE AUDITING COMPANY FOR THE FINANCIAL YEARS 2025 - 2027

Rome, 29 April 2025 - Società Editoriale Il Fatto S.p.A. ("**Company**" or "**SEIF**" and jointly with Loft Produzioni S.r.l., the "**Group**") *media content provider* and publisher of various editorial and multimedia products, a company whose shares are traded at Euronext Growth Milan, a multilateral system organised and managed by Borsa Italiana S.p.A. and at Euronext Growth Paris, hereby announces that the Ordinary Shareholders' Meeting was held today, on first call, and resolved on the items on the agenda.

Consolidated and Separate Financial Statements as at 31 December 2024

The Ordinary General Meeting of Shareholders approved the financial statements for the year ended 31 December 2024, accompanied by the management report, the report of the Board of Statutory Auditors and the Independent Auditors, and reviewed the consolidated financial statements as at 31 December 2024.

Highlights of the Consolidated Financial Statements as at 31 December 2024

- **Revenues from sales and services** amounted to **Euro 30,522 thousand** (Euro 29,273 thousand as at 31 December 2023)
- **EBITDA** was **Euro 3,712 thousand** (Euro 2,261 thousand as of 31 December 2023)
- **EBIT** amounted to **Euro -1,546 thousand** (Euro -3,054 thousand as of 31 December 2023)
- **The net result** amounted to **Euro -1,731 thousand** (Euro -2,388 thousand as at 31 December 2023)
- **Net financial debt** was **Euro 3,422 thousand** (Euro 3,117 thousand as of 31 December 2023)
- **Shareholders' Equity** amounted to **Euro -3,829,000** (Euro -2,082,000 as at 31 December 2023)

Highlights of the annual financial statements as at 31 December 2024

- **Revenues from sales and services** amounted to **Euro 28,343 thousand** (Euro 27,614 thousand as at 31 December 2023)
- **EBITDA** amounted to **Euro 719 thousand** Euro 19 thousand as at 31 December 2023)
- **EBIT** amounted to **Euro - 607 thousand** (Euro -842 thousand as at 31 December 2023)
- **Result for the year** amounted to **Euro -985,000** (Euro -707,000 as at 31 December 2023)
- **Net financial debt** was **Euro 3,224 thousand** (Euro 3,238 thousand as of 31 December 2023)
- **Equity** amounted to **Euro 5,388,000** (Euro 6,390,000 as at 31 December 2023)

Allocation of the annual result

The Ordinary Shareholders' Meeting approved the proposal of the Board of Directors to carry forward the loss for the year of Euro 984,713 by partially covering it through the utilisation of retained earnings recorded under shareholders' equity.

Appointment as statutory auditor for the financial years 2025-2027

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The Ordinary Shareholders' Meeting, having regard to the proposal of the shareholder Cinzia Monteverdi, holder of 4,065,040 ordinary shares, representing 16.25% of SEIF's share capital, and the reasoned proposal of the Board of Statutory Auditors prepared pursuant to Article 13 of Legislative Decree no. 39 of 27 January 2010, conferred the engagement for the legal audit of the Company's financial statements and consolidated financial statements of the Group, as well as the engagement for the limited audit of the consolidated half-yearly financial statements for each half-yearly period ending on 30 June 2010, to the Board of Statutory Auditors. 39 of 27 January 2010 appointed KPMG S.p.A. to legally audit the Company's financial statements and the Group's consolidated financial statements, as well as the appointment for the limited audit of the consolidated half-yearly financial statements for each of the half-yearly periods ending on 30 June, for the period 2025-2027, and determined the annual gross fee.

Filing of documentation

The minutes relating to the Shareholders' Meeting will be available at the Company's registered office within the terms and in the manner prescribed by law and on the Company's website www.seif-spa.it, Investor Relations/Assemblies section, as well as on the Borsa Italiana website www.borsaitaliana.it, Shares/Documents section.

The financial statements approved by the Shareholders' Meeting containing the financial statements for the year ended 31 December 2024, together with the management report, the report of the Board of Statutory Auditors and the report of the Independent Auditors, as well as the consolidated financial statements as at 31 December 2024, are available to Shareholders on the Company's website www.seif-spa.it, in the Investor Relations/Corporate Documents section and on the website of Borsa Italiana www.borsaitaliana.it, in the Shares/Documents section.

For the dissemination of regulated information, SEIF uses the 1INFOSDIR dissemination system (www.1info.it), managed by Computershare S.p.A. with registered office in Milan, Via Lorenzo Mascheroni no. 19 and authorised by CONSOB.

This press release is available in the Investor Relations/Press Releases section of the website www.seif-spa.it and at www.1info.it.

SOCIETÀ EDITORIALE IL FATTO S.P.A. (SEIF) is an independent media company, founded in Rome in 2009 and led by Cinzia Monteverdi, President and CEO. The company is the publisher of several editorial and multimedia products, including Il Fatto Quotidiano, a newspaper founded by Antonio Padellaro and directed by Marco Travaglio, the news website ilfattoquotidiano.it and the monthly magazine MillenniumM, directed by Peter Gomez, and the publishing house Paper First, directed by Marco Travaglio. Recently SEIF undertook a diversification process to become more and more an all-round media content provider, launching a digital and data-driven product development strategy and TV production with its subsidiary Loft produzioni Srl.

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